



MONDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32596.54	409.73	-1.24
NIFTY	9998.05	-116.70	-1.15

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	31.93	-1.36
HDFCBANK	96.01	-0.90
ICICIBK	8.56	-1.84
INFY	17.73	+0.23
TATA MOTOR	24.90	-2.35
WIPRO	5.16	+1.78

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	+1628.19
DII's Eq (Provisional)	-935.41
FIIs Index Future	-2010.13
FIIs Index Options	+157.90
FIIs Stock Future	-239.44
FIIs Stock Options	+101.62

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.1333
EURO	80.3354
YEN 100	62.1300
GBP	91.9552

TOP STORY

- Indiabulls Real Estate signed pact with Blackstone to [divest 50 percent stake](#) in assets at an enterprise value of Rs 9500 crore.
- RIL to combine Saavn with its digital music service Jio Music. To invest up to \$100 million in music service.
- Sandur Manganese said, manganese ore annual production in mining lease has been increased from 7,400 to 32,000 tonnes.
- NTPC commissioned first unit of 800 mega-watt Lara power stations. This takes the total capacity of NTPC and its group to 46,100 mega-watt and 52,991 mega-watt, respectively.
- Tata Power signed pact with Tata Sons to sell 40 percent stake in Panatone Finvest for Rs 1,542.61 crore. To sell 4.7 percent stake in Tata Communications to Panatone for Rs 613 crore.
- Vedanta's board approved a proposal to raise funds of up to Rs 4,500 crore through private placement.
- Lumax Auto to split each shares into five.
- NHPC commissioned 50 mega-watt solar project in Theni, Tamil Nadu.
- Bharat Financials completed direct assignment deals worth Rs 1,391 crore.
- Uttam Galva received exchanges nod to declassify ArcelorMittal Netherlands BV as a promoter.
- STC, MMTC merger on cards, says Minister Suresh Prabhu

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23533.20	-424.69	-1.77
NASDAQ	6992.67	-174.01	-2.43
NIKKEI	20524.50	-91.00	-0.44
HANG SENG	30223.50	-85.78	-0.28
SGX NIFTY	10034.75	+31.55	+0.32

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	65.61	-0.41
NATURAL GAS	2.629	-0.15
GOLD	1347.10	-0.21
SILVER	16.575	-0.04
COPPER	2.967	-0.34

WORLD EVENTS

EUR : German Buba President Weidmann Speaks
USD : FOMC Member Dudley Speaks

RESULT TODAY

MAANALU, MSLIND, NMDC



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 409.73 points or 1.24% to settle at 32,596.54, its lowest closing level since 23 October 2017. The index fell 286.24 points, or 0.87% at the day's high of 32,720.03. The index fell 522.43 points, or 1.58% at the day's low of 32,483.84.

The Nifty 50 index fell 116.70 points or 1.15% to settle at 9,998.05, its lowest closing level since 11 October 2017. The index fell 87.05 points, or 0.86% at the day's high of 10,027.70. The index fell 162.85 points, or 1.61% at the day's low of 9,951.90.

Broader market witnessed major selling pressure. Among secondary barometers, the BSE Mid-Cap index fell 1.36%. The BSE Small-Cap index fell 1.54%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was quite weak. On BSE, 2,107 shares fell and 591 shares rose. A total of 164 shares were unchanged.

Nifty likely to trade in the range of 9910-10350.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10142	10077	10040	9975	9910	10179	10245	10282	10350
USDINR	65.025	64.990	64.850	64.780	64.695	65.110	65.215	65.295	65.335



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACML	FANCOS TRADEMART PRIVATE LIMITED	B	132,000	163.78
COMPUAGE	BRINDA AJAY UPADHYAYA	B	300,000	35.2
DRA	AJAY BHASKAR	S	60,000	27.66
GOPALA	ASHISHKUMAR BHUPENDRAKUMAR THAKAR HUF	S	48,000	130
JYOTI	VANRAJ SHAH	S	220,000	66.4

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMJUMBO	PATEL KRUPA JIGNESH	SELL	10000	65.5
LML	UNIPEL LOGISTICS	SELL	725000	6
MDL	WEALTH FIRST PORTFOLIO MANAGERS LIMITED	SELL	118000	54.36

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** HDIL, IDBI Bank, IFCI, Jet Airways and Oriental Bank.
- **New in ban:** Oriental Bank
- **Out of ban:** Jindal Steel, JP Associates and Reliance Communications.

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
MISHRA DHATU NIGAM LTD	EQ	21 MAR	23 MAR	SUBSCRIBE
ICICI SECURITIES LTD	EQ	22 MAR	26 MAR	SUBSCRIBE
LEMON TREE HOTELS LTD	EQ	26 MAR	28 MAR	AVOID



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1549	1544	1530	1559	1574	1589
ADANI PORTS	358	359	355	367	371	378
AMBUJACEM	228	227	225	231	233	237
ASIANPAINT	1107	1097	1091	1107	1113	1123
AUOPHARMA	557	557	550	567	574	584
AXISBANK	518	522	517	527	532	537
BAJAJ-AUTO	2835	2828	2804	2859	2883	2914
BANKBARODA	135	134	132	136	138	140
BHARTIARTL	416	407	396	414	425	431
BHEL	81	82	81	83	84	86
BOSCH LTD	17350	17433	17281	17704	17856	18127
BPCL	415	425	420	430	435	440
CIPLA	541	542	534	555	564	576
COALINDIA	269	269	267	271	273	274
DRREDDY	2108	2121	2101	2151	2171	2200
EICHERMOT	28031	27711	27441	28100	28370	28759
GAIL	438	431	427	438	441	448
HCLTECH	931	926	914	938	949	961
HDFC	1810	1804	1790	1817	1831	1844
HDFCBANK	1868	1847	1835	1855	1867	1875
HEROMOTOCO	3452	3436	3409	3483	3511	3557
HINDALCO	217	212	209	216	219	223
HINDUNILVR	1312	1306	1296	1315	1324	1333
ICICIBANK	283	286	283	291	294	298
IDEA	78	78	76	79	80	81
INDUSINDBK	1753	1717	1703	1731	1745	1758
INFRA TEL	335	334	330	340	343	349
INFY	1161	1161	1155	1168	1175	1182
ITC	258	258	257	260	261	263
KOTAKBANK	1053	1044	1036	1053	1060	1069
LT	1296	1298	1287	1306	1317	1325
LUPIN	759	762	756	771	777	786
M&M	731	740	734	745	751	756
MARUTI	8697	8818	8762	8882	8938	9002
NTPC	171	167	164	169	172	174
ONGC	179	174	172	176	177	179
POWERGRID	193	193	193	194	195	196
RELIANCE	908	893	888	898	902	907
SBIN	242	245	243	250	253	257
SUNPHARMA	508	500	495	508	513	521
TATAMOTORS	338	330	326	336	340	346
TATAMTRDVR	191	187	185	189	191	194
TATAPOWER	80	80	79	80	81	81
TATASTEEL	581	575	567	588	596	609
TCS	2831	2843	2829	2864	2877	2898
TECHM	619	619	612	628	635	644
ULTRACEMCO	3925	3954	3908	4004	4049	4099
VEDL	292	281	276	287	292	298
WIPRO	288	292	289	294	297	299
YESBANK	298	298	294	303	307	312
ZEEL	559	561	555	570	576	586



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1320/\$1290 & Resistance = \$1375/\$1420.**
- **Crude oil range (WTI)->\$59 to \$69.**
- **Stocks Turn Lower as Rout Worsens; Oil Rallies: Markets Wrap:** - U.S. stocks turned lower in what's shaping up to be the worst week since the volatility-fueled meltdown in early February. Oil gained after the president installed a noted Middle East hawk into a top national security position.
- **FOREX-Dollar weakens, near one-month low, on trade war tensions:** - The dollar hovered near a one-month low against a basket of major currencies on Friday and was on course for its biggest weekly drop in five as investors worried that escalating trade tensions could hurt global growth.
- **Oil Prices Surge to Month High on Oil Production Cut Hopes:** - Oil prices surged to a month and a half high on Friday, amid news that the Organization of the Petroleum Exporting Countries (OPEC) and Russia is considering extending production cuts into 2019. Saudi Arabian Energy Minister Khalid al-Falih said on Thursday that OPEC members will need to continue coordinating with Russia and other non-OPEC oil-producing countries on supply restraints in 2019 to reduce the global oil oversupply.
- **Gold Spikes on Safe Have Demand Spurred by Trump's Actions:** - Gold prices spiked to a one-month high in morning trade in the U.S. on Friday as mounting fears over the prospect of a trade war and worries of heightened geopolitical tensions stoked demand for the precious metal. U.S. President Donald Trump announced tariffs on Thursday for about \$50 billion worth of Chinese exports, citing China's unfair seizure of U.S. intellectual property.

TRENDS & OUTLOOK – DATE: 26-MAR- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	30220	30470	30790	31030	31399
SILVER (May)	36430	37500	38800	40845	42100

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	421	427	434	441	448
ZINC (Mar)	201.40	204.10	208.75	212.65	216.45
LEAD (Mar)	145.20	148.30	152.50	156.45	160.90
NICKEL (Mar)	790	822	846	868	897

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	4055	4140	4230	4366	4477
NATURAL GAS (Mar)	158	163	169	175	180

DATA TALKS : TODAY'S ECONOMIC DATA :

Trade Balance of NZD.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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